

1983	7.000
1984	6.500
1985	6.000
1986	5.500
1987	5.000
1988	4.500
1989	4.000
1990	3.500
1991	3.000
1992	2.500
1993	2.000
1994	1.500
1995	1.000
1996	0.500
1997	Without Premium

(c) Restrictions - In no event shall the Bonds be subject to prepayment at the option of the Company pursuant to this Section 5.8, or pursuant to paragraph (c) of Section 5.9, prior to February 1, 1988, if such prepayment is, directly or indirectly, in whole or in part the result of, or in anticipation of, or is made directly or indirectly from the proceeds of any refinancing or borrowing by or through the issuance, sale or assumption of any Debt by or on the part of the Company or any corporation, trust, joint-stock company or similar business entity which, directly or indirectly, through one or more intermediaries, controls, is controlled by, or is under common control with, the Company (hereinafter an "Affiliate"), (i) having a net interest cost (as determined by standard financial practice) to the Company or such Affiliate of less than 9 1/2% per annum, or (ii) if the Average Life of such Debt is less than the then remaining Average Life of the Bonds. The Average Life of any Debt means as at the time of the determination thereof the number of years obtained by dividing the then Remaining Dollars-Years of such Debt by the then outstanding principal amount of such Debt. The term "Remaining Dollars-Years" of any Debt means the amount obtained by (1) multiplying the amount of each then remaining sinking fund, serial maturity or other required payment, including repayment at final maturity, by the number of years (calculated to the nearest one-twelfth) which will elapse between the time in question and the date of that repayment, and (2) totalling all of the products obtained in (1).

(d) Application - Partial prepayments of the principal amount of the Bonds pursuant to this Section 5.8

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